



CFA Institute Certificate in ESG investing

Environmental, Social, and Governance

Incorporate ESG investing into your skill set with this online ESG certification course from Kaplan Schweser

Who should earn the certificate in ESG investing?

The certificate is designed for investment practitioners who want to learn more about how to analyze and integrate material ESG factors into their day-to-day roles and is able to account for key non-financial factors when evaluating investment decisions. It is suitable for anyone working in front or back offices and adjacent roles, as well as anyone looking to improve their understanding of ESG issues.

Which finance careers can benefit from ESG qualifications?

- Portfolio management
- Corporate finance
- Product development
- Financial advice
- Fund management
- Risk
- Research
- Sales & distribution
- Wealth management
- Consulting
- Accounting and auditing
- Actuary
- Compliance

Benefits of the Certificate

- Expand your ESG knowledge and stay ahead in your field
- Improve your competitive career advantage and increase your employability in a fast-growing field
- CFA Institute qualifications are recognized by leading firms
- Develop the skills and competencies to fulfill both your fiduciary responsibilities and your firm's responsible investment mandates

Success with Kaplan

Kaplan Schweser has been a leader in financial education and exam prep for more than 30 years. With our ESG Certification Prep Package, you'll receive an efficient, effective study plan that is exam-focused and results-driven. You'll prepare with top-of-the-line instructors, study materials, and delivery platforms that are backed by decades of proven learning science.

ONLINE INSTRUCTION

- 20+ hours of **OnDemand instruction** from an expert instructors
- Slides in PDF format (download from the learning platform)

REVIEW & PRACTICE

- **SchweserPro™ QBank** containing hundreds of exam-like questions
- Two 100-question, realistic **Mock Exams** with Exam Sim technology

LEARNING SUPPORT

- Access to the **Kaplan Schweser Community** forum to connect with candidates and ESG experts
- **InstructorLink** to engage with our team of instructors

ENROLL NOW

To get unlimited access to the 2023 curriculum until **30 Jun 2024!**

Retail Price
HK\$3,000

Loyalty Price
HK\$2,700

- The loyalty price applies to Kaplan Financial 2007 to 2022 prep course students only. Enrollment will not be processed until verifies your previous course enrollment.

The Schweser Commitment

Receive the online study materials **FREE OF CHARGE** for your next exam sitting*.

You are eligible if you meet the following criteria:

- Previously have purchased the ESG Certification Course Package, and
- Answered at least 50% of your available online questions (i.e., QBank and Mock Exams). To receive credit, your answers must have been entered into the online platform.

PassProtection™

If you do not answer more than 50% of the questions, can still receive new package of online study material for \$1,500 if you are retaking the exam in the next curriculum year.

In order to enjoy the Schweser Commitment/ PassProtection™, you must attach the following documents for same level:

1. Exam fail notice for same level / Proof of approval of Deferral from CFAI
2. New exam registration notice for same level
3. Schweser Commitment/ PassProtection™ Application Form

*Extend access of online study materials for another sitting within the same year or receive new package for the next curriculum year.

Terms and Conditions

Enrollment Policy

1. A completed enrollment form/order form must be accompanied by payment in full.
2. Prices are subject to change and we reserve the right to charge additional amounts to reflect any pricing changes taking effect before course commencement date(s).
3. Loyalty discounts cannot be combined with any other offers, discounts or promotions.
4. Courses are not transferable between individuals. Under all circumstances, nobody except the registered students can gain access to student services. Kaplan Financial does not accept substitutes, in whole or in part, to obtain services.

Cancellation Policy

5. Funds received but not utilized in accordance with these Terms and Conditions will be forfeited to Kaplan Financial.

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Kaplan Schweser Purchase (ESG Investing Certificate)

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12. Schweser does not warrant that Online Access will be uninterrupted or error-free. Online access to www.schweser.com is provided on as "as is, as available" basis. You agree to meet the minimum system requirements set forth for Kaplan Schweser's electronic products.

Feedback Mechanism

13. Kaplan Financial encourages constructive feedback on all aspects about the quality of teaching and learning. Throughout the course, if students are not satisfied about our course or services, students are advised to write to the Course Director with full descriptions and evidence. Kaplan Financial will take reasonable and prompt action to try to resolve your concerns. Complaints that are lacking in substance and not made in good faith will not be taken.

Ethics and Standards of Professional Conduct

14. Kaplan Financial and Schweser reserve the right to report any cases of misconduct, dishonesty, fraud or deceit to CFA Institute, other professional and government bodies. This can result in disciplinary action that may include in a delay in or a permanent suspension of student's participation in Kaplan Financial; also may impact on your membership and certification with CFA Institute.
15. If students see any suspicious act of unauthorized recording or sharing of online account, please alert our staff. Kaplan Financial reserves our right to report any case found to the Police and relevant professional bodies, including but not limited to CFA Institute.

Education Bureau Required Disclaimer

16. It is a matter of discretion for individual employers to recognize any qualification to which this course may lead.

System Requirement



Connection

For PC: Mac OS X 10.8+, Window XP+, Chrome 60+, Firefox 28+, IE 9+
 For Mobile: Apple iOS 6+, Google Android 4.1-4.5